

1098T Form Information

Educational institutions, such as colleges and universities must furnish 1098-T Tuition Statements to its eligible students. It serves to alert students that they may be eligible for federal income tax education credits. Institutions may report either payments received for qualified tuition and related expenses in Box 1 or amounts billed for qualified tuition and related expense in Box 2. You, or the person who may claim you as a dependent, may be able to claim an education credit on your income tax return for the qualified tuition and related expense that were actually paid in the tax year.

Receipt of Form 1098-T does not necessarily mean you qualify for a tax credit. If you have questions about how to calculate your education tax credit, for additional information please consult your tax professional or refer to the IRS. FAU cannot and does not offer advice on tax matters.

To view your 1098-T statement Follow the steps below:

1. Go to [MyFAU](#)
2. Select Current Students Tab
3. Select FAU Self-Service
4. Login using your FAU Net ID & Password
5. Select FAU Self Service (Located on the left side of the webpage)
6. Select "Student Services"
7. Select "Student Account"
8. Select "Account Summary by Term (Pay your Bill or review your statement)"
9. Select "Pay Your Bill or Review Your Statement" (Located to the right of the word Summary)
10. Select "View" to the right of your latest 1098-T statement
11. Select the "🔍" Icon under "Action" and click view

Former Students

If you are no longer able to login using MyFAU, please activate your FAUNetID by following these steps <http://www.fau.edu/oit/files/how-to-activate-your-faunet-id.pdf> Then follow the steps above.

For login assistance, please contact the helpdesk at www.fau.edu/helpdesk or by phone at (561)297-3999 or (866)855-8325

Additional Resources

For additional questions please visit our [1098-T FAQ's](#)

You may visit the [IRS Website](#) for additional information regarding the American Opportunity and Lifetime Learning Credit. Once there, select [IRS Publication 970](#), Tax Benefits for Higher Education.

Frequently Asked Questions

What is Form 1098-T?

Educational institutions, such as colleges and universities must furnish 1098-T Tuition Statements to its eligible students. It serves to alert students that they may be eligible for federal income tax education credits. Institutions may report either payments received for qualified tuition and related expenses in Box 1 or amounts billed for qualified tuition and related expense in Box 2. You, or the person who may claim you as a dependent, may be able to claim an education credit on your income tax return for the qualified tuition and related expense that were actually paid in the tax year.

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When will Form 1098-T be available to eligible students?

Each year by January 31, Florida Atlantic University makes the 1098-T available to eligible students who had qualified tuition and other related educational expenses billed to them during the previous calendar year.

How do I access my 1098-T?

For instructions on how to access your 1098-T, [click here](#).

What are qualified tuition and related expenses?

Qualified tuition and related expenses include tuition and fees a student must pay to be enrolled at or attend an eligible educational institution excluding amounts paid for room and board, transportation, health and recreation fees.

FAU reports the amount of qualified tuition and related expenses billed to students during the tax year. A student's 2015 Form 1098-T may include amounts from Spring 2015, Summer A & Summer B 2015, Fall 2015 and Spring 2016, depending on when the student registered for courses.

Will my 1098-T Tuition Statement be provided to the IRS?

Yes. FAU is required to transmit you 1098-T electronically to the IRS by March 31.

Why isn't there an amount in Box 1 on the 1098-T?

Educational institutions may choose to report either payments received (Box 1) or amounts billed for qualified tuition and related expenses (Box 2) on the 1098-T. FAU reports qualified tuition and related expenses that were billed during the tax year (Box 2). Box 1 is intentionally blank.

Why didn't I receive a 1098-T?

FAU is not required to report to the IRS or to furnish a 1098-T to you, if:

1. You were enrolled in a course for which no academic credit was offered, even if you were otherwise enrolled in a degree program.
2. You were a nonresident alien (unless you specifically requested a 1098-T)
3. Your qualified tuition and related expenses were entirely waived or paid by scholarships, grants, or third parties such as your employer or federal/state government agency.
4. FAU does not maintain a separate financial account for you and your qualified tuition and related expenses are covered by a formal billing arrangement between FAU and your employer or a government entity, such as the Department of Veterans Affairs or the Department of Defense.

Where do I go for additional questions about my 1098-T?

Email webcontroller@fau.edu or call (561) 297-6101. If you have questions about how to calculate your education tax credit, you should

- Consult your tax professional.
- Refer to [IRS Publication 970](#), [Tax Benefits for Education](#).
- Contact the Internal Revenue Service at www.irs.gov or (800) 829-1040.
- FAU does not provide legal, tax or accounting advice to students, parents, or authorized payers.